



CHU KAI PUBLIC COMPANY LIMITED

42/62 Moo 14 Bangna-Trad Road, Bangkaew, Bangplee, Samutprakarn 10540, Thailand
Tel. +66 (0) 2715 0000, 2316-2873-7 Fax +66 (0) 2316- 2874, 2316 6637, 2715 0055
Email: boardoffice@chukai.co.th

Ref. bd/set 006/2015

May 18th, 2015

Re Registration of capital reduction and increase
To The President
The Stock Exchange of Thailand (SET)

The Annual General Meeting of Shareholders for the year 2015 of Chu Kai Public Company Limited (“the Company”) held on April 28th, 2015, from 14.30 – 16.45 hours, at the Ratchaphreuk Ballroom 2, 2nd floor, Bangna Tower B address no. 2/4-5 Moo 14 Bangna-Trad Road Km. 6.5, Bangkaew, Bangplee, Samutprakarn 10540, has resolved to approve as following:

- 1) To reduce the Company’s registered capital to be Baht 626,783,520 by written off the unissued shares of 899 shares (at the par value of Baht 1), which have been reserved for the stock dividend payment last year
- 2) To increase of the Company’s registered capital to be Baht 696,426,133 by issuing newly ordinary shares of 69,642,613 shares (at the par value of Baht 1) to be reserved for stock dividend payment for this year.

The Company would like to inform that on May 12, 2015 the Company has already made the registration of the capital reduction to be Baht 626,783,520 at the Department of Business Development, Ministry of Commerce, and has registered for the capital increase to be Baht 696,426,133 on May 14, 2015.

Please be informed accordingly.

Yours sincerely,
CHU KAI PUBLIC COMPANY LIMITED

(Wanida Darachai)
Director