(Reviewed Quarter-1 and Consolidated F/S (F45-3)) Report: Reviewed Quarterly Financial Statements Name CHU KAI PUBLIC COMPANY LIMITED

Reviewed (In thousands)

Ending 31 March

The Consolidated Financial Statement

Quarter 1
Year 2009 2008

Net profit (loss) (29,560) 4,612 EPS (baht) (0.07) 0.01

The Company Financial Statement

Quarter 1
Year 2009 2008

Net profit (loss) (12,884) 22,389

EPS (baht) (0.03) 0.05

Type of report:

Unqualified Opinion

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____ (Jiraluck praerangsi)
Position Director

Authorized to sign on behalf of the company