

**Form of Report to the Exchange of the Results of the Sale of Securities**

**Chu Kai Public Company Limited**

**May 25, 2012**

**1. Information relating to the securities offering**

Category of securities offered	:	Newly issued ordinary shares (for stock dividend)
Number of securities offered	:	56,250,000 shares
Allotted to	:	<u>Existing Shareholders</u> at the ratio of 8 existing shares per 1 stock dividend (in case where there is fraction of shares less than 8 shares, the company paid such dividend in cash at Baht 0.125 per share instead). The Record Date for the right of shareholders to receive the dividend was scheduled on May 8, 2012. The share register book closing date for the collecting shareholders' names under the Section 225 of the Securities and Exchange Act was scheduled on May 9, 2012.
Price per share	:	-None- (stock dividend)
Subscription and payment period	:	Dividend payment was on May 25, 2012

**2. Results of the sale of securities**

[  ] Totally allotted

[  ] Partly allotted, with 47 shares remaining. The company will deal with the remaining shares as follows:

“The Board of Directors shall later propose to the Shareholders’ Meeting to consider the allocation of the remaining shares, or decrease these remaining unpaid shares.”

**3. Details of the sale**

	Thai Investors		Foreign Investors		Total
	Juristic	Natural	Juristic	Natural	
Number of persons	36	415	-	1	452
Number of shares subscribed	642,539	55,563,664	-	43,750	56,249,953
Percentage of shares offered for sale	1.14	98.78	-	0.08	100

**4. Amount of money received from the sale of securities**

Total amount	Baht	0.00 *	million
Less expenses (specify)			
.....	Baht	-	million
.....	Baht	-	million
Net amount received	Baht	0.00	million

\* The Company does not receive any money from this transaction because the capital increase is reserved for stock dividend payment to existing shareholders with out any charges.

The company hereby certifies that the information contained in this report is true and complete in all respects.

Signed.....

(Ms. Wanida Darachai)

Director