

(F 53-4)

**Capital Increase Report Form
Chu Kai Public Company Limited**

March 26th, 2015

We, Chu Kai Public Company Limited, hereby report on the resolution of board of directors meeting no.2/2015, held on Thursday, March 26th, 2015 from 13.30 to 16.20 hours, relating to a capital reduction, capital increase and share allotment as follows:

1. Capital reduction and capital increase:

- 1.1 The board meeting passed a resolution approving the reduction of the Company's registered capital from Baht 626,784,419 to Baht 626,783,520 by written off the un-issued ordinary shares of 899 shares with a par value of Baht 1.00 each, totaling Baht 899, which have been reserved for stock dividend payment last year.
- 1.2 The board meeting passed a resolution approving the increase of the Company's registered capital from Baht 626,783,520 to Baht 696,426,133 by issuing new 69,642,613 ordinary shares with a par value of Baht 1.00 each, totaling Baht 69,642,613. Details of the capital increase are:-

Type of capital increase	Type of share	Number of shares (shares)	Par value (THB/share)	Total (THB)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary Preferred	69,642,613 -	1.00 -	69,642,613 -
<input type="checkbox"/> General mandate	Ordinary Preferred	- -	- -	- -

- If specifying the purpose of utilizing proceeds, all of the following items must be filled out, except item No. 2.2.
- If under a general mandate, only items No.2.2, No.3 and No.4 need to be filled out.

2. Allotment of new shares:

2.1 If specifying the purpose of utilizing proceeds

Allotted to	Number of shares (shares)	Ratio (old : new)	Sale price (THB/share)	Subscription and payment period	Note
Existing shareholders	69,642,613	9 : 1	-	To be reserved for the stock dividend payment	Stock Dividend
General public	-	-	-	-	-
Other persons (specify)	-	-	-	-	-
To support the conversion/ exercising rights of a given instrument (specify)	-	-	-	-	-

- When shares are allotted to existing shareholders, specify the date on which the shareholders register is to be closed or recorded for the subscription for new shares.
- When the shares are allotted to any specific person, specify particulars of that person, his relationship with the company and basis for determining of share price. If such person is a juristic entity, state the type of its business, the manner of its business operation, and the juristic person's major shareholders, directors and management.
- When the shares are allotted to support the conversion or exercise of subscription rights of a given instrument, such as convertible debentures, share-purchase warrants, transferable subscription right, etc., specify particulars of such instrument, including its characteristics, amount or value, and conditions and material contents (if any).

2.1.1 The Company's plan in case there is a fraction of shares remaining

In case where there is fraction of shares less than 9 shares, the Company will pay such dividend in cash at Baht 0.11111111 per share instead.

2.2 If under a general mandate

Allotted to	Type of shares	Number of shares (shares)	Percentage of paid-up capital ^{1/}	Note
Existing shareholders	Ordinary	-	-	-
	Preferred	-	-	-
To supporting the exercise of transferable subscription rights				
General public	Ordinary	-	-	-
	Preferred	-	-	-
Specific persons	Ordinary	-	-	-
	Preferred	-	-	-

^{1/} Percentage of paid-up capital on the date that the Board of Directors resolves to increase capital under a general mandate.

3. Schedule for a shareholders' meeting to approve the capital increase/allotment

The Annual General Meeting of Shareholders for year 2015 is scheduled to be held on April 28th, 2015 at 14.30 hours at the Ratchaphreuk Ballroom 2, 2nd floor, Bangna Tower B address no. 2/4-5 Moo 14 Bangna-Trad Road Km. 6.5, Bangkaew Bangplee, Samutprakarn 10540

The share register will be closed to share transfers in order to determine the right to attend this meeting from _____ until the meeting has been duly convened.

Or

The share register will be recorded for share transfer in order to determine the right to attend this meeting on April 9th, 2015. Also, April 10th, 2015 (one business day after the recording date) will be the book-closing date on which the shareholder list as specified in section 225 of the Security Act shall be complied.

4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any)

The Company will register the increase of capital to the Ministry of Commerce and apply to the Stock Exchange of Thailand for listing the newly issued shares (Stock Dividend) on the SET.

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

- 5.1 To reserve as working capital and enhance internal cash flow for the company.
- 5.2 To provide investment return to shareholders in form of stock dividend instead of cash dividend.

6. Benefits which the Company will receive from the capital increase/share allotment:

- 6.1 To increase the Company's stock liquidity.
- 6.2 To retain the working capital for the Company's operation.

7. Benefits which shareholders will receive from the capital increase/share allotment:

- 7.1 Dividend policy
Not less than 50% of net profit CRANE's financial statement of each fiscal year after tax and reserving as required by laws (with additional conditions).
- 7.2 Shareholders' Right
The shareholders whose names appear on the registration book at the closing of registration book date for dividend payment will have the right to receive dividend of the operating year.

8. Other details necessary for shareholders to approve the capital increase/share allotment:

- None -

9. Schedule of action if the board of directors passes a resolution approving the capital increase or allotment of new shares:

No.	Procedures of the capital increase	Date
1	Board of Directors' Meeting	March 26 th , 2015
2	The record date for the right to attend the meeting (the Record Date)	April 9 th , 2015
3	The book-closing date for collecting shareholders name entitled to attend the meeting as specified in Section 225 of the Securities and Exchange Act.	April 10 th , 2015
4	Annual General Meeting of Shareholders for year 2013	April 28 th , 2015
5	The record date for the right to receive stock and cash dividend (the Record Date)	May 12 nd , 2015
6	The book-closing date for collecting shareholders name entitled to receive dividend as specified in Section 225 of the Securities and Exchange Act.	May 13 rd , 2015
7	Stock dividend and Cash dividend payment	Within May 27 th , 2015

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signed _____ Authorized director
(Wanida Darachai)
Position Director