



Ref. bd (set) 009/2018

June 26th, 2018

Subject Notification of the second exercise date of CRANE-W1
To Managing Director
Stock Exchange of Thailand

Chu Kai Public Company Limited (“the Company”) has issued and offered the warrants CRANE –W1 amount 60,633,189 units. Exercise date is on 15th business day of every July and January of each year throughout the term of the warrants 3 years (The last exercise date shall be on 2nd July, 2020.)

The Company would like to inform warrant holders details for the second exercise date on 13th July 2018 (Due to the exercise date on 15th July 2018 on Sunday. The last exercise date shall be rescheduled to the last business day before the last exercise date.) Please see the detail as follows;

1. Notification Period : 6th July 2018 and 9th to 12th July 2018
from 09.00 - 16.00 hours
2. Exercise date : 13th July 2018
3. Exercise ratio : one CRANE-W1 warrant to one ordinary share
4. Exercise price : Baht 3.00 per one ordinary share
5. Original warrant CRANE-W1 certificate
 - 5.1 The form of the notification of the intention to exercise the rights which is correctly and completely filled in and duly signed by the warrant holder. In this regard, the warrant holder or the warrant substitute holder can obtain a form of the notification of the intention to exercise the rights at the place to Exercise the rights within the notification period or the notification period of the last exercise or the form can be download from www.chukai.co.th
 - 5.2 Payment procedures
 - 5.2.1 By money transfer payable to “Chu Kai Public Co.,Ltd,” Saving Account No.0547139394 Bangkok Bank Public Company Limited, Branch Ramkhamhaeng University 2. And attached a copy of the deposit slip to the Company.
 - 5.2.2 By cheque, draft, cashier’s cheque or bank order which can be called for collectible in Bangkok upon each Exercise Date, and is crossed and made payable to “Chu Kai Public Co., Ltd.”

บริษัท ชูไค จำกัด (มหาชน)
CHU KAI PUBLIC COMPANY LIMITED

42/62 หมู่ที่ 14 ถนนบางนา - ตราด กม.7 ตำบลบางแก้ว อำเภอบางพลี จังหวัดสมุทรปราการ 10540 โทร. +66 (0) 2715-0000 โทรสาร. +66 (0) 2715-0055
42/62 Moo 14, Bangna - Trad Road Km 7, Bangkaew, Bangplee, Samutprakarn 10540 Tel. +66 (0) 2715-0000 Fax. +66 (0) 2715-0055

Website : www.chukai.co.th



6. Supporting document required for the exercise of the warrants
- 6.1 Thai Individual : A certified true and correct copy of identification card.
 - 6.2 Non-Thai Individual : A certified true and correct copy of passport
 - 6.3 Juristic Persons Incorporated in Thailand
 - A copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory (ies) and affixed with the seal of such juristic person (if any), and a certified true and correct copy of the documents as specified in (6.1) or (6.2)
 - 6.4 Foreign Juristic Persons
 - A copy of the certificate of incorporation, memorandum of associations, articles of association and the affidavit issued within a period of no longer than 6 months prior to each exercise date, and a certified true and correct copy of the documents as specified in (6.1) or (6.2)
7. Place to exercise the right
- Chu Kai Public Company Limited
44/88 Moo 1, Bangna-Trad Road Km. 22, Sisa Chorakhe Yai ,
Bangsaothong ,Samutprakarn 10570
Telephone 02-715-0000 ext.1004
Facsimile 02-715-0055
Contact Person : Ms.Wanida Darachai / Company Secretary

Kindly be informed accordingly.

Yours sincerely
Chu Kai Public Company Limited

Wanida Darachai
Company Secretary

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CHU KAI PUBLIC COMPANY LIMITED

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