



Ref. bd (set) 010/2017

27th July 2017

Subject Report of the utilization of capital from Right Offering
To Managing Directors
The Stock Exchange of Thailand

Chu Kai Public Company Limited would like to inform that the company offered newly ordinary shares at 60,633,189 shares at a par value of Baht 1.00 to the existing shareholders at the subscription ratio of 4 existing shares to 1 new ordinary shares (Right Offering), the offering price of the newly issued ordinary shares was 2.00 Baht per share, during 30 May – 5 June 2017.

The capital received from RO was Baht 121,266,378 and after deduction of all relevant expenses is remaining Baht 120,388,323.88 in total.

The Company would like to inform the utilization of capital increase as of 30 June 2017 as follows;

1.	Repay Bill of Exchange	20,000,000.00	Baht
2.	Repay loan	20,000,000.00	Baht
3.	For working capital	<u>80,388,323.88</u>	Baht
	Total	<u>120,388,323.88</u>	Baht

Kindly be informed accordingly.

Yours sincerely
Chu Kai Public Company Limited

Wanida Darachai
Director

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CHU KAI PUBLIC COMPANY LIMITED

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