



Ref. bd (set) 015/2017

December 28th, 2017

Subject Notification of the first exercise date of CRANE-W1 on 15 January 2018
To CRANE-W1 Warrant Holders
Chu Kai Public Company Limited

Chu Kai Public Company Limited (“the Company”) has issued and allotted the warrants CRANE–W1 in the number of not exceeding 60,633,189 units to the existing ordinary shareholder of the company who subscribed for the capital increase ordinary shares proportionately to their shareholding at an offering ratio of 1 new ordinary share to 1 unit of the warrant at an offering price of Baht 0.00. Warrant shareholders who hold each CRANE-W1 warrant certificate is entitled to buy one ordinary share at Baht 3.00 per share. Exercise date is on 15th business day of every July and January of each year throughout the term of the warrants. The first exercise date is fixed on 15th January, 2018 and the last exercise date shall be on 2nd July, 2020. (In the event that the last exercise date is on the company’s holiday, the last exercise date shall be rescheduled to the last business day before the last exercise date.)

The Company would like to inform warrant holders details for the first exercise date on 15th January 2018 as follows;

1. Submit intention form to exercise the right : During 8th - 12th January 2018 from 09.00-16.00 hours
2. Exercise date : 15th January 2018
3. Exercise ratio : one CRANE-W1 warrant to one ordinary share
4. Exercise price : Baht 3.00 per one ordinary share
5. Payment procedures
 - 5.1 By money transfer payable to “Chu Kai Public Co.,Ltd,” Saving Account No.0547139394 Bangkok Bank Public Company Limited, Branch Ramkhamhaeng University 2. And attached a copy of the deposit slip to the Company.
 - 5.2 By cheque, draft, cashier’s cheque or bank order which can be called for collectible in Bangkok upon each Exercise Date, and is crossed and made payable to “Chu Kai Public Co., Ltd.”
6. Supporting document required for the exercise of the warrants
 - The form of the notification of the intention to exercise the rights which is correctly and completely filled in and duly signed by the warrant holder. In this regard, the warrant holder or the warrant substitute holder can obtain a form of the notification of the intention to exercise the rights at the place to Exercise the rights within the

บริษัท ชูไค จำกัด (มหาชน)
CHU KAI PUBLIC COMPANY LIMITED

42/62 หมู่ที่ 14 ถนนบางนา - ตราด กม.7 ตำบลบางแก้ว อำเภอบางพลี จังหวัดสมุทรปราการ 10540 โทร. +66 (0) 2715-0000 โทรสาร. +66 (0) 2715-0055
42/62 Moo 14, Bangna - Trad Road Km 7, Bangkaew, Bangplee, Samutprakarn 10540 Tel. +66 (0) 2715-0000 Fax. +66 (0) 2715-0055

Website : www.chukai.co.th

notification period or the notification period of the last exercise or the form can be download from www.chukai.co.th

- Original warrant CRANE-W1 certificate
- Individual or juristic documentation
 - Thai Individual: A certified true and correct copy of identification card.
 - Non-Thai Individual: A certified true and correct copy of passport
 - Juristic Persons Incorporated in Thailand
 - A copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory (ies) and affixed with the seal of such juristic person (if any), and a certified true and correct copy of the documents as specified in (a) of (b)
 - Foreign Juristic Persons
 - A copy of the certificate of incorporation, memorandum of associations, articles of association and the affidavit issued within a period of no longer than 6 months prior to each exercise date, certified true and correct copy by the authorized signatory (ies) and certified by a notary public.
- Evidence of payment document (cheque, draft, bank order or copy of pay-in slip as specified on clause 5.2 indicated name, surname, address and telephone number or contact detail on the reverse side of that payment document.

7. Contact details and venue to submit form to exercise the right

Ms. Wanida Darachai

Chu Kai Public Company Limited

42/62 Moo 14 Soi Chanyawat 5, Bangna-Trad Road Km. 7, Bangkaew,

Bangplee, Samutprakarn 10540

Telephone 02-7150000 ext. 71

Facsimile 02-316-6574

Kindly be informed accordingly.

Yours sincerely

Chu Kai Public Company Limited

Wanida Darachai
Company Secretary

บริษัท ชูไค จำกัด (มหาชน)
CHU KAI PUBLIC COMPANY LIMITED