

## NOTIFICATION FORM FOR EXERCISE OF RIGHT TO PURCHASE ORDINARY SHARES OF CHU KAI PUBLIC COMPANY LIMITED No.1 (CRANE-W1)

Date to Notify the Intention to Exercise.....

Warrant Holder Registration No.....

To The Board of Director of CHU KAI Public Company Limited

I (Mr./Mrs./Miss/Juristic Person) .....Surname.....Gender.....

Address No..... Moo..... Soi .....Road.....

Sub-District .....District .....Province.....Postal Code.....

Country.....Telephone.....Nationality.....Occupation.....

Tax ID No..... Type of Withholding Tax ☐ Non Withholding Tax ☐ Withholding Tax

Please specify type of subscribers

- |  |                                 |
|--|---------------------------------|
| <input type="checkbox"/> Thai Individual Person    | Identification No.....          |
| <input type="checkbox"/> Foreign Individual Person | Foreign Card / Passport No..... |
| <input type="checkbox"/> Thai Juristic Person      | Company Registration No.....    |
| <input type="checkbox"/> Foreign Juristic Person   | Company Registration No.....    |

As a warrant No.1 (CRANE-W1) holder, I hereby intend to exercise the right to purchase the ordinary shares of Chu Kai Public Company Limited as follow;

- Number of the warrants to be exercised.....Units
- Number of the ordinary shares to be received from the exercises of the warrants.....Shares. The exercise ratio is warrant 1 unit to 1 ordinary shares with the exercise price of Baht 3.00, or the adjusted ratio according to Terms and Conditions of the Warrants in the case of any adjusted price and/or ratio
- Total payment of.....Baht
- I herewith submit the payment of the ordinary shares that could be collected in Bangkok within 2 business days after the date to notify the intention to exercise by  
☐ Transfer Payment ☐ Cashier Cheque ☐ Draft ☐ Cheque

Cheque / Draft No..... Date..... Bank..... Branch.....

Payment to Account name “Chu Kai Public Co.,LTD”

Account Type: Saving Account Account No: 054-7139-394 Bank: Bangkok Bank Public Company Limited Branch: Ramkhamhaeng University 2

- I have delivered the warrant certificate and I will receive the part of the warrants which are not exercise (if any)

I have delivered the warrant certificate.....Certificate with the total of.....Units. Details as follows

Warrant Certificate No.....Number of Warrants.....Units

Warrant Certificate No.....Number of Warrants.....Units

Warrant Certificate No.....Number of Warrants.....Units

Total number exercised warrants.....Units

Number of the Warrants not to be exercised (if any).....Units

- If I am allotted the paid ordinary shares, I agree to have either one of the following execution process (Please choose only one box)

- ☐ Issue the certificate for the allotted ordinary share in the name of “Thailand Securities Depository Co., Ltd for Depositors” and assign.....  
TSD member No....., to deposit paid shares with Thailand Securities Depository Co., Ltd for Depositor to deposit the securities in the trading account No.....that I have maintained with that TSD member.
- ☐ Issue the certificate for the allotted ordinary share in the name of “Thailand Securities Depository Co., Ltd” and deposit the shares with Thailand Securities Depository Co., Ltd under the Issuer’s Account No.600 for my name (Issuing a share certificate later, subscriber will be subject to a fees.)
- ☐ Issue ordinary share certificates in my name for the allotted amount of ordinary shares. I hereby agree to assign the Company to proceed in any manner to have the ordinary share certificates made and delivered to me within 15 days after the exercise date via registered post

I hereby undertake to buy all the paid ordinary shares or in the number allotted by the Company and shall not revoke this subscription. However, if I do not return this duly completed subscription form and paid for the ordinary shares within specified subscription period or transfer payment/cheque/draft/cashier cheque has not been honored, I shall be deemed to have not exercised the warrants.

Signed.....Subscriber  
(.....)

## Receipt of Warrant Exercise Intention Notification of Right of CRANE-W1 (This Section must be completed by the Subscriber)

Subscription No. \_\_\_\_\_

Chu KaiPublic Company limited received payment from (Subscriber's name).....

for exercising the rights of the warrants (CRANE-W1) to purchase the Company’s ordinary share with total amount of.....shares at the price of

Baht 3.00 per share with the total amount of.....Baht made payable by ☐ Transfer Payment ☐ Cashier Cheque ☐ Draft ☐ Cheque

Cheque/Draft No..... Date..... Bank..... Branch.....

Number of the Warrants not to be exercised (if any).....Units

Authorized Officer .....

Date.....