

Ref. bd (gn) 010/2020

June 8<sup>th</sup>, 2020

Subject Notification of the sixth exercise date of CRANE-W1 (The Last Exercise)

To Shareholders Chu Kai Public Company Limited

Chu Kai Public Company Limited (“the Company”) has issued and offered the warrants CRANE-W1 amount 60,633,189 units. Exercise date is on 15<sup>th</sup> business day of every July and January of each year throughout the term of the warrants. The first exercise date is on January 15<sup>th</sup>, 2018 and the last exercise date is scheduled on July 2<sup>nd</sup>, 2020.

The Company would like to inform warrant holders details for the last exercise date on July 2, 2020. as follows;

1. Closing Date of Register Book to suspend : June 11, 2020 to July 2, 2020  
transfer of warrants CRANE-W1
2. Trading suspension period of the warrants : June 8, 2020 to July 2, 2020  
CRANE-W1 (posting of SP sign)
3. Expiration of warrants CRANE-W1 : From July 3, 2020 onwards, CRANE-W1  
will be expired and invalid while the SET will  
delist such warrants as the listed securities
4. Notification Period : June 17, 2020 to July 1, 2020  
from 09.00 - 16.00 hours
5. The Last Exercise date : July 2, 2020
6. Exercise ratio : one CRANE-W1 warrant to one  
ordinary share
7. Exercise price : Baht 3.00 per one ordinary share

8. Original warrant CRANE-W1 certificate

8.1 The form of the notification of the intention to exercise the rights which is correctly and completely filled in and duly signed by the warrant holder. In this regard, the warrant holder or the warrant substitute holder can obtain a form of the notification of the intention to exercise the rights at the place to Exercise the rights within the notification period or the notification period of the last exercise or the form can be download from [www.chukai.co.th](http://www.chukai.co.th)

8.2 Payment procedures

8.2.1 By money transfer payable to “Chu Kai Public Co., Ltd,” Saving Account No. 054-7-13939-4 Bangkok Bank Public Company Limited, Branch Ramkhamhaeng University  
2. and attached a copy of the deposit slip to the Company.

8.2.2 By cheque, draft, cashier's cheque or bank order which can be called for collectible in Bangkok upon each Exercise Date, and is crossed and made payable to "Chu Kai Public Co., Ltd."

9. Supporting document required for the exercise of the warrants

9.1 Thai Individual : A certified true and correct copy of identification card.

9.2 Non-Thai Individual : A certified true and correct copy of passport

9.3 Juristic Persons Incorporated in Thailand

- A copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory (ies) and affixed with the seal of such juristic person (if any), and a certified true and correct copy of the documents as specified in 9.1

9.4 Foreign Juristic Persons

- A copy of the certificate of incorporation, memorandum of associations, articles of association and the affidavit issued within a period of no longer than 6 months prior to each exercise date, and a certified true and correct copy of the documents as specified in 9.2

10. Place to exercise the right

Chu Kai Public Company Limited

44/88 Moo 1, Srisachorakheyai , Bangsaothong ,Samutprakarn 10570

Telephone 02-715-0000 ext.1004 or 1029

Facsimile 02-715-0055

Email: [info@chukai.co.th](mailto:info@chukai.co.th)

Contact Person : Ms.Wanida Darachai or Mrs. Chittra Thongsamut

Kindly be informed accordingly.

Yours sincerely

**Chu Kai Public Company Limited**

Wanida Darachai  
Company Secretary